

Fill in this information to identify the case:

Debtor name **Mack Industries, LTD**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known) **17-09308**

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: **Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Bank of America**

Checking

\$125.52

3.2. **Amalgamated Bank-MINV**

Checking

\$952.43

3.3. **First Bank of Highland Park**

Checking

\$433.53

3.4. **First Community - MACK II-Rehab Costs**

Checking

\$0.00

3.5. **First Community - Acquisition**

Checking

0983

\$3,362.04

3.6. **First Community - MACK Escrow EM**

Checking

\$11,343.23

3.7. **First Community - MINV I**

Checking

1734

\$20.09

Debtor **Mack Industries, LTD** Case number (if known) **17-09308**
Name

3.8.	<u>First Community - CD</u>	<u>CD</u>	<u>0130</u>	<u>\$195,397.42</u>
3.9.	<u>First Community Investors</u>	<u>Checking</u>	<u>4388</u>	<u>\$0.00</u>
3.10	<u>First Community Operating</u>	<u>Checking</u>	<u>6212</u>	<u>\$7,645.00</u>
3.11	<u>First Secure Community Bank</u>	<u>Checking</u>		<u>\$10.50</u>
3.12	<u>Iroquois Federal</u>	<u>Checking</u>		<u>\$23,927.73</u>
3.13	<u>Marquette Bank</u>	<u>Checking</u>		<u>\$1,775.70</u>
3.14	<u>MB Financial Bank - MACK V</u>	<u>Checking</u>		<u>\$683.29</u>
3.15	<u>Metropolitan Capital Bank</u>	<u>Checking</u>		<u>\$6.29</u>
3.16	<u>Midland States Bank</u>	<u>Checking</u>		<u>\$1,312.02</u>
3.17	<u>Old Second Bank</u>	<u>Checking</u>	<u>2583</u>	<u>\$3,708.74</u>
3.18	<u>Old Second Bank</u>	<u>Checking</u>	<u>3554</u>	<u>\$30,374.00</u>
3.19	<u>Republic Bank</u>	<u>Checking</u>		<u>\$100.00</u>

4. **Other cash equivalents (Identify all)**

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$281,177.53

Part 2: Deposits and Prepayments

Debtor Mack Industries, LTD
Name

Case number (if known) 17-09308

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software			
	Win Server 2012 R2, QB Server Lincense	\$0.00	Recent cost	\$4,650.49
	Service Copier	Unknown	Liquidation	\$1,612.50
	Five computers, six monitors, computer equipment, four laptops, two projectors, HVAC, blinds and two GE SEP, LC connectors SX Tranceivers	Unknown	Liquidation	\$18,767.68
	Shop Computer Scanner w/vehicle hookup	Unknown	Liquidation	\$1,610.00

Debtor **Mack Industries, LTD**
Name

Case number (if known) **17-09308**

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86.

\$26,640.67

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☒ No

☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☐ No. Go to Part 9.

☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	1993 Chevy GMT - 400	Unknown	Recent cost	\$5,000.00
47.2.	1996 GMC Pick-up Truck	Unknown	Recent cost	\$2,500.00
47.3.	2000 Chevy Silverado - Silver	Unknown	Recent cost	\$8,500.00
47.4.	2000 GMC Sierra Pickup	Unknown	Recent cost	\$4,000.00
47.5.	2001 Dodge Ram 3500	Unknown	Recent cost	\$15,800.00
47.6.	2000 International Bucket Truck	Unknown	Recent cost	\$15,500.00
47.7.	2006 Chevy Silverado	Unknown	Recent cost	\$4,250.00
47.8.	2007 Red Chevy Landscape Truck	Unknown	Recent cost	\$16,000.00
47.9.	1972 Dump Truck	Unknown	Recent cost	\$5,500.00
47.10.	1998 White Van	Unknown		\$8,500.00
47.11.	1992 Freightliner FL 80 Cab	Unknown	Recent cost	\$16,622.50

Debtor Mack Industries, LTD Case number (if known) 17-09308
Name

47.12	<u>2003 Isuzu Box Truck</u>	<u>Unknown</u>	<u>Recent cost</u>	<u>\$16,000.00</u>
47.13	<u>2007 Ford Dump Truck</u>	<u>Unknown</u>	<u>Recent cost</u>	<u>\$7,500.00</u>
47.14	<u>1999 Ford Ecoline</u>	<u>Unknown</u>	<u>Recent cost</u>	<u>\$3,700.00</u>
47.15	<u>2001 Dodge Ram Van</u>	<u>Unknown</u>	<u>Recent cost</u>	<u>\$3,800.00</u>
47.16	<u>2002 GMC Dump Truck</u>	<u>Unknown</u>	<u>Recent cost</u>	<u>\$5,500.00</u>
47.17	<u>2002 Silverado Pick-up</u>	<u>Unknown</u>	<u>Recent cost</u>	<u>\$5,000.00</u>
47.18	<u>Tow Truck</u>	<u>Unknown</u>	<u>Recent cost</u>	<u>\$8,400.00</u>
47.19	<u>1996 Chevy Corsica</u>	<u>Unknown</u>	<u>Recent cost</u>	<u>\$23,357.36</u>
47.20	<u>2004 Ford 180 Heritage</u>	<u>Unknown</u>	<u>Recent cost</u>	<u>\$7,749.08</u>
47.21	<u>2008 Ford 150 Supercab</u>	<u>Unknown</u>	<u>Recent cost</u>	<u>\$23,635.78</u>
47.22	<u>Snowplow</u>	<u>Unknown</u>	<u>Recent cost</u>	<u>\$2,000.00</u>
47.23	<u>2001 Tan Chevy S10</u>	<u>\$6,500.00</u>	<u>Recent cost</u>	<u>\$6,500.00</u>

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$215,314.72

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No

☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

Debtor **Mack Industries, LTD**
NameCase number (if known) **17-09308**☐ YesPart 9: **Real property**

54. Does the debtor own or lease any real property?

☐ No. Go to Part 10.☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. 2008-2010 West Warren Blvd, Chicago, Illinois - Commercial		\$0.00		\$950,000.00
55.2. 16800 Oak Park Avenue, Tinley Park, Illinois - Commercial		\$0.00		\$450,000.00
55.3. 11-13 West 144th Street, Riverdale, Illinois - Commercial		\$0.00		\$190,000.00
55.4. 16816 Oak Park Avenue, Tinley Park, Illinois - Commercial		\$0.00		\$250,000.00
55.5. 244 East 138th Street, Riverdale, Illinois - Commercial		\$0.00		\$395,000.00
55.6. 4 Alexander Court, Bolingbrook, Illinois - Employee Option		\$0.00		\$350,000.00
55.7. 18610 Maple Avenue, Country Club Hills, Illinois - Employee Option		\$0.00		\$260,000.00
55.8. 6800 Indiana Avenue, Chicagi, Illinois - Employee Option		\$0.00		\$450,000.00
55.9. 17669 Peacock Lane, Tinley Park, Illinois - Estate		\$0.00		\$260,000.00

Debtor	Mack Industries, LTD	Case number (If known)	17-09308
	Name		
55.10	3304 Calwagner Street, Franklin Park, Illinois - Estate - Sold	\$0.00	\$247,500.00
55.11	1182 South Lyman Avenue, Oak Park, Illinois - Estate - Sold	\$0.00	\$230,000.00
55.12	2029 North Kenneth Avenue, Chicago, Illinois -Estate	\$0.00	\$245,000.00
55.13	10953 South Troy Street, Chicago, Illinois - Estate	\$0.00	\$275,000.00
55.14	9544 Moody, Oak Lawn, Illinois - Estate	\$0.00	\$215,000.00
55.15	832 Stonegate, New Lenox, Illinois 60451 - Estate - Sold	\$0.00	\$229,000.00
55.16	17759, 17801, 17803, 17807, 17811, 17847, 17851 Bretz Drive, Homewood, Illinois		
	These properties are all collateralized by one Rebulic Bank Loan with a balance of \$746,250.00	Equitable interest	Comparable sale
		\$0.00	\$1,165,000.00
55.17	327 Royal Oaks Drive, Steger, Illinois - Employee Option	\$0.00	\$250,000.00
55.18	1516 Broadway Street, Blue Island, Illinois - Estate	\$0.00	\$195,000.00
55.19	5235 Diane Court, Oak Forest, Illinois - Estate - Sold	\$0.00	\$284,900.00
55.20	6619 South Ellis Avenue, Chicago, Illinois - Estate	\$0.00	\$200,000.00

Debtor	Mack Industries, LTD Name	Case number (if known)	17-09308
55.21	4726 West Patterson Avenue, Chicago, Illinois	\$0.00	\$350,000.00
55.22	17431 Community Street, Lansing, Illinois - Investor - Pending	\$0.00	\$110,000.00
55.23	14741 Ellis Avenue, Dolton, Illinois - Investor - Seller Financed	\$0.00	\$95,000.00
55.24	17661 Pheasant, Lane, Country Club Hills, Illinois - Investor - Seller Financed	\$0.00	\$130,000.00
55.25	17113 Locust Drive, Hazel Crest, Illinois - Investor - Seller Financed	\$0.00	\$138,000.00
55.26	17 South Spruce Lane, Glenwood, Illinois - Investore - Seller Financed	\$0.00	\$88,000.00
55.27	13 East 140th Street, Riverdale, Illinois - Investor - Seller Financed	\$0.00	\$105,000.00
55.28	101 South Wabash Avenue, Glenwood, Illinois - Investor - Seller Financed	\$0.00	\$140,000.00
55.29	19000 Hamlin Avenue, Flossmore, Illinois - Investor - Sold	\$0.00	\$150,000.00
55.30	1000 Eagle Point Drive, Matteson, Illinois - Lot	Unknown	Recent cost \$10,000.00
55.31	1005 Eagle Point Drive, Matteson, Illinois - Lot	\$0.00	\$10,000.00

Debtor	<u>Mack Industries, LTD</u>	Case number (If known)	<u>17-09308</u>
	Name		
55.32	1009 Eagle Point Drive, Matteson, Illinois - Lot	\$0.00	\$10,000.00
55.33	1013 Eagle Point Drive, Matteson, Illinois - Lot	\$0.00	\$10,000.00
55.34	1401 Broadway Street, Blue Island, Illinois - Lot	\$0.00	\$10,000.00
55.35	6209 Great Plains Avenue, Matteson, Illinois - Lot	\$0.00	\$10,000.00
55.36	6213 Great Plains Avenue, Matteson, Illinois - Lot	\$0.00	\$10,000.00
55.37	6217 Great Plains Avenue, Matteson, Illinois - Lot	\$0.00	\$10,000.00
55.38	6220 Great Plains Avenue, Matteson, Illinois - Lot	\$0.00	\$10,000.00
55.39	6221 Great Plains Avenue, Mattson, Illinois - Lot	\$0.00	\$10,000.00
55.40	430 Prairie Avenue, Calumet City, Illinois - Mack - Hold	\$0.00	\$120,000.00
55.41	449 Campbell Avenue, Calumet City, Illinois - Mack - Hold	\$0.00	\$120,000.00
55.42	526 Illinois Avenue, Glenwood, Illinois - Mack - Hold	\$0.00	\$125,000.00
55.43	15130 Jeffery, Dolton, Illinois - Mack - Hold	\$0.00	\$110,000.00

Debtor	Mack Industries, LTD	Case number (If known)	17-09308
	Name		
55.44	2640 1st Private Road, Flossmoor, Illinois - Mack - Hold	\$0.00	\$225,000.00
55.45	4910 Bay View Drive, Richton Park, Illinois - Mack - Hold	\$0.00	\$215,000.00
55.46	4625 189th Street, Country Club Hills, Illinois - Mack - Hold	\$0.00	\$130,000.00
55.47	228 East 140th Place, Dolton, Illinois - Mack - Hold	\$0.00	\$90,000.00
55.48	1020 East 153rd Street, South Holland, Illinois - Mack - Hold	\$0.00	\$140,000.00
55.49	1014 Eagle Point Drive, Matteson, Illinois - Mack - Hold	\$0.00	\$200,000.00
55.50	18900 East Oakwood Court, Country Club Hills, Illinois - Mack - Hold	\$0.00	\$130,000.00
55.51	18921 Willow Avenue, Country Club Hills, Illinois - Mack - Hold	\$0.00	\$130,000.00
55.52	2824 186th Street, Lansing, Illinois	\$0.00	\$135,000.00
55.53	16326 Shawnee, Lockport, Illinois - Mack - Hold	\$0.00	\$285,000.00
55.54	7375 Yourktown, Frankfort, Illinois - Mack - Hold	\$0.00	\$275,000.00
55.55	317 East Hirsch Avenue, Northlake, Illinois - Mack - Hold	\$0.00	\$150,000.00

Debtor **Mack Industries, LTD** Case number (if known) **17-09308**
Name

55.56 **18340 Mulberry Terrace, Country Club, Illinois - Mack - Hold** **\$0.00** **\$130,000.00**

55.57 **370 Mackinaw Avenue, Calumet City, Illinois** **\$0.00** **\$100,000.00**

55.58 **15820 South Park Avenue, South Holland, Illinois - Mack - Hold** **\$0.00** **\$140,000.00**

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$11,447,400.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No

☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☒ No. Go to Part 11.

☐ Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.

☐ Yes Fill in the information below.

Debtor Mack Industries, LTD Case number (if known) 17-09308
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$281,177.53	
81. Deposits and prepayments. Copy line 9, Part 2.	\$0.00	
82. Accounts receivable. Copy line 12, Part 3.	\$0.00	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$26,640.67	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$215,314.72	
88. Real property. Copy line 56, Part 9.....>		\$11,447,400.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90. All other assets. Copy line 78, Part 11.	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$523,132.92	+ 91b. \$11,447,400.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$11,970,532.92

Fill in this information to identify the case:

Debtor name **Mack Industries, LTD**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known) **17-09308**

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

\$156,000.00

Column B

Value of collateral that supports this claim

\$190,000.00

2.1 Algamated Bank

Creditor's Name

**1 Monroe Street
Chicago, IL 60602**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2016

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

11-13 West 144th Street, Riverdale, Illinois - Commercial

Describe the lien

Mortgage

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.2 Algamated Bank

Creditor's Name

**1 Monroe Street
Chicago, IL 60602**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2015

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

3304 Calwagner Street, Franklin Park, Illinois - Estate - Sold

Describe the lien

First Mortgage

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

\$220,000.00

\$247,500.00

Debtor **Mack Industries, LTD**

Name

Case number (if know)

17-09308

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

☐ Contingent

☐ Unliquidated

☐ Disputed

2.3 Algamated Bank

Creditor's Name

**1 Monroe Street
Chicago, IL 60602**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**1182 South Lyman Avenue, Oak Park, Illinois
- Estate - Sold**

\$232,500.00

\$230,000.00

Describe the lien

First Mortgage

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.4 Algamated Bank

Creditor's Name

**1 Monroe Street
Chicago, IL 60602**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2016

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**2029 North Kenneth Avenue, Chicago, Illinois
-Estate**

\$248,000.00

\$245,000.00

Describe the lien

First Mortgage

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.5 Algamated Bank

Creditor's Name

**1 Monroe Street
Chicago, IL 60602**

Creditor's mailing address

Creditor's email address, if known

Describe debtor's property that is subject to a lien

**10953 South Troy Street, Chicago, Illinois -
Estate**

\$254,400.00

\$275,000.00

Describe the lien

First Mortgage

Is the creditor an insider or related party?

☒ No

☐ Yes

Debtor **Mack Industries, LTD**

Name

Case number (if know)

17-09308

Date debt was incurred

2016

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.6 Algamated Bank

Creditor's Name

**1 Monroe Street
Chicago, IL 60602**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2016

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

9544 Moody, Oak Lawn, Illinois - Estate

\$185,600.00

\$215,000.00

Describe the lien

First Mortgage

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.7 Algamated Bank

Creditor's Name

**1 Monroe Street
Chicago, IL 60602**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2016

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

832 Stonegate, New Lenox, Illinois 60451 - Estate - Sold

\$184,800.00

\$229,000.00

Describe the lien

Mortgage

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.8 Amalgamated Bank

Describe debtor's property that is subject to a lien

\$168,000.00

\$250,000.00

Debtor <u>Mack Industries, LTD</u> <small>Name</small> <hr/> <small>Creditor's Name</small> 1 Monroe Street Chicago, IL 60602 <hr/> <small>Creditor's mailing address</small> <hr/> <hr/> <small>Creditor's email address, if known</small> <hr/> <small>Date debt was incurred</small> 2016 <small>Last 4 digits of account number</small> <hr/> <small>Do multiple creditors have an interest in the same property?</small> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <hr/>	16816 Oak Avenue, Tinley Park, Illinois - Commercial <hr/> <small>Describe the lien</small> Mortgage <hr/> <small>Is the creditor an insider or related party?</small> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <small>Is anyone else liable on this claim?</small> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> <small>As of the petition filing date, the claim is:</small> <small>Check all that apply</small> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
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2.9 Amalgamated Bank <small>Creditor's Name</small> 1 Monroe Street Chicago, IL 60602 <hr/> <small>Creditor's mailing address</small> <hr/> <hr/> <small>Creditor's email address, if known</small> <hr/> <small>Date debt was incurred</small> 2916 <small>Last 4 digits of account number</small> <hr/> <small>Do multiple creditors have an interest in the same property?</small> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <hr/>	<table border="0" style="width: 100%;"> <tr> <td style="width: 60%;"> <small>Describe debtor's property that is subject to a lien</small> 244 East 138th Street, Riverdale, Illinois - Commercial <hr/> <small>Describe the lien</small> Mortgage <hr/> <small>Is the creditor an insider or related party?</small> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <small>Is anyone else liable on this claim?</small> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> <small>As of the petition filing date, the claim is:</small> <small>Check all that apply</small> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </td> <td style="width: 20%; text-align: right; vertical-align: top;"> \$240,000.00 <hr/> </td> <td style="width: 20%; text-align: right; vertical-align: top;"> \$395,000.00 <hr/> </td> </tr> </table>	<small>Describe debtor's property that is subject to a lien</small> 244 East 138th Street, Riverdale, Illinois - Commercial <hr/> <small>Describe the lien</small> Mortgage <hr/> <small>Is the creditor an insider or related party?</small> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <small>Is anyone else liable on this claim?</small> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> <small>As of the petition filing date, the claim is:</small> <small>Check all that apply</small> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$240,000.00 <hr/>	\$395,000.00 <hr/>
<small>Describe debtor's property that is subject to a lien</small> 244 East 138th Street, Riverdale, Illinois - Commercial <hr/> <small>Describe the lien</small> Mortgage <hr/> <small>Is the creditor an insider or related party?</small> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <small>Is anyone else liable on this claim?</small> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> <small>As of the petition filing date, the claim is:</small> <small>Check all that apply</small> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$240,000.00 <hr/>	\$395,000.00 <hr/>		

2.10 Amalgamated Bank <small>Creditor's Name</small> 1 Monroe Street Chicago, IL 60602 <hr/> <small>Creditor's mailing address</small> <hr/> <hr/> <small>Creditor's email address, if known</small> <hr/> <small>Date debt was incurred</small> 2016 <small>Last 4 digits of account number</small> <hr/> <small>Do multiple creditors have an interest in the same property?</small> <input type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <hr/>	<table border="0" style="width: 100%;"> <tr> <td style="width: 60%;"> <small>Describe debtor's property that is subject to a lien</small> 17669 Peacock Lane, Tinley Park, Illinois - Estate <hr/> <small>Describe the lien</small> First Mortgage <hr/> <small>Is the creditor an insider or related party?</small> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <small>Is anyone else liable on this claim?</small> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> <small>As of the petition filing date, the claim is:</small> <small>Check all that apply</small> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </td> <td style="width: 20%; text-align: right; vertical-align: top;"> \$208,000.00 <hr/> </td> <td style="width: 20%; text-align: right; vertical-align: top;"> \$260,000.00 <hr/> </td> </tr> </table>	<small>Describe debtor's property that is subject to a lien</small> 17669 Peacock Lane, Tinley Park, Illinois - Estate <hr/> <small>Describe the lien</small> First Mortgage <hr/> <small>Is the creditor an insider or related party?</small> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <small>Is anyone else liable on this claim?</small> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> <small>As of the petition filing date, the claim is:</small> <small>Check all that apply</small> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$208,000.00 <hr/>	\$260,000.00 <hr/>
<small>Describe debtor's property that is subject to a lien</small> 17669 Peacock Lane, Tinley Park, Illinois - Estate <hr/> <small>Describe the lien</small> First Mortgage <hr/> <small>Is the creditor an insider or related party?</small> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <small>Is anyone else liable on this claim?</small> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> <small>As of the petition filing date, the claim is:</small> <small>Check all that apply</small> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$208,000.00 <hr/>	\$260,000.00 <hr/>		

Debtor **Mack Industries, LTD**

Name

Case number (if know)

17-09308

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
4

Amalgamated Bank

Creditor's Name

**1 Monroe Street
Chicago, IL 60602**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

14741 Ellis Avenue, Dolton, Illinois - Investor - Seller Financed

\$93,750.00

\$95,000.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
5

Amalgamated Bank

Creditor's Name

**1 Monroe Street
Chicago, IL 60602**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

17661 Pheasant, Lane, Country Club Hills, Illinois - Investor - Seller Financed

\$76,500.00

\$130,000.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

Debtor **Mack Industries, LTD**
Name

Case number (if know) **17-09308**

2.1 6	Amalgamated Bank Creditor's Name 1 Monroe Street Chicago, IL 60602 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 17113 Locust Drive, Hazel Crest, Illinois - Investor - Seller Financed Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$86,385.34 \$138,000.00
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2.1 7	Amalgamated Bank Creditor's Name 1 Monroe Street Chicago, IL 60602 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 17 South Spruce Lane, Glenwood, Illinois - Investore - Seller Financed Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$84,295.37 \$88,000.00
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2.1 8	Amalgamated Bank Creditor's Name 1 Monroe Street Chicago, IL 60602 Creditor's mailing address Creditor's email address, if known Date debt was incurred	Describe debtor's property that is subject to a lien 13 East 140th Street, Riverdale, Illinois - Investor - Seller Financed Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	\$75,000.00 \$105,000.00
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Debtor **Mack Industries, LTD**

Name

Case number (if know)

17-09308

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
9

Amalgamated Bank

Creditor's Name

**1 Monroe Street
Chicago, IL 60602**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**19000 Hamlin Avenue, Flossmore, Illinois -
Investor - Sold**

\$122,400.00

\$150,000.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.2
0

Amalgamated Bank

Creditor's Name

**1 Monroe Street
Chicago, IL 60602**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**430 Prairie Avenue, Calumet City, Illinois -
Mack - Hold**

\$134,000.00

\$120,000.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.2
1

Amalgamated Bank

Creditor's Name

**1 Monroe Street
Chicago, IL 60602**

Describe debtor's property that is subject to a lien

**449 Campbell Avenue, Calumet City, Illinois -
Mack - Hold**

\$118,400.00

\$120,000.00

Debtor <u>Mack Industries, LTD</u> <small>Name</small> <hr/> Creditor's mailing address <hr/> Creditor's email address, if known <hr/> Date debt was incurred <hr/> Last 4 digits of account number <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Case number (if known) <u>17-09308</u> <hr/> Describe the lien <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
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<div style="border: 1px solid black; padding: 2px;">2.2 2</div>	Amalgamated Bank <small>Creditor's Name</small> <hr/> 1 Monroe Street Chicago, IL 60602 <small>Creditor's mailing address</small> <hr/> Creditor's email address, if known <hr/> Date debt was incurred <hr/> Last 4 digits of account number <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien <u>15130 Jeffery, Dolton, Illinois - Mack - Hold</u> <hr/> Describe the lien <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$88,000.00</u>	<u>\$110,000.00</u>
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<div style="border: 1px solid black; padding: 2px;">2.2 3</div>	Amalgamated Bank <small>Creditor's Name</small> <hr/> 1 Monroe Street Chicago, IL 60602 <small>Creditor's mailing address</small> <hr/> Creditor's email address, if known <hr/> Date debt was incurred <hr/> Last 4 digits of account number <hr/> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien <u>2640 1st Private Road, Flossmoor, Illinois - Mack - Hold</u> <hr/> Describe the lien <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$198,750.00</u>	<u>\$225,000.00</u>
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Debtor Mack Industries, LTD Case number (if know) 17-09308

Name

- ☒ No ☐ Contingent
☐ Yes. Specify each creditor, including this creditor and its relative priority. ☐ Unliquidated ☐ Disputed

2.2 4	Amalgamated Bank Creditor's Name 1 Monroe Street Chicago, IL 60602 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 1020 East 153rd Street, South Holland, Illinois - Mack - Hold Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$124,000.00</u> <u>\$140,000.00</u>
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2.2 5	Amalgamated Bank Creditor's Name 1 Monroe Street Chicago, IL 60602 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 1014 Eagle Point Drive, Matteson, Illinois - Mack - Hold Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$164,000.00</u> <u>\$200,000.00</u>
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2.2 6	Amalgamated Bank Creditor's Name 1 Monroe Street Chicago, IL 60602 Creditor's mailing address	Describe debtor's property that is subject to a lien 18921 Willow Avenue, Country Club Hills, Illinois - Mack - Hold Describe the lien	<u>\$108,000.00</u> <u>\$130,000.00</u>
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Debtor Mack Industries, LTD Name <hr/> Creditor's email address, if known <hr/> Date debt was incurred <hr/> Last 4 digits of account number <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <hr/>	Case number (if know) 17-09308 <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
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<div style="border: 1px solid black; padding: 2px; width: 30px; float: left; text-align: center;">2.2 7</div> Amalgamated Bank Creditor's Name <hr/> 1 Monroe Street Chicago, IL 60602 <hr/> Creditor's mailing address <hr/> Creditor's email address, if known <hr/> Date debt was incurred <hr/> Last 4 digits of account number <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <hr/>	<table border="0" style="width: 100%;"> <tr> <td style="width: 60%;"> Describe debtor's property that is subject to a lien 2824 186th Street, Lansing, Illinois </td> <td style="width: 20%; text-align: right; vertical-align: bottom;"> \$87,299.72 </td> <td style="width: 20%; text-align: right; vertical-align: bottom;"> \$135,000.00 </td> </tr> </table> <hr/> Describe the lien <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Describe debtor's property that is subject to a lien 2824 186th Street, Lansing, Illinois	\$87,299.72	\$135,000.00
Describe debtor's property that is subject to a lien 2824 186th Street, Lansing, Illinois	\$87,299.72	\$135,000.00		

<div style="border: 1px solid black; padding: 2px; width: 30px; float: left; text-align: center;">2.2 8</div> Amalgamated Bank Creditor's Name <hr/> 1 Monroe Street Chicago, IL 60602 <hr/> Creditor's mailing address <hr/> Creditor's email address, if known <hr/> Date debt was incurred <hr/> Last 4 digits of account number <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <hr/>	<table border="0" style="width: 100%;"> <tr> <td style="width: 60%;"> Describe debtor's property that is subject to a lien 7375 Yourktown, Frankfort, Illinois - Mack - Hold </td> <td style="width: 20%; text-align: right; vertical-align: bottom;"> \$240,000.00 </td> <td style="width: 20%; text-align: right; vertical-align: bottom;"> \$275,000.00 </td> </tr> </table> <hr/> Describe the lien <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Describe debtor's property that is subject to a lien 7375 Yourktown, Frankfort, Illinois - Mack - Hold	\$240,000.00	\$275,000.00
Describe debtor's property that is subject to a lien 7375 Yourktown, Frankfort, Illinois - Mack - Hold	\$240,000.00	\$275,000.00		

Debtor **Mack Industries, LTD**
Name

Case number (if know) **17-09308**

2.2 9	Amalgamated Bank Creditor's Name 1 Monroe Street Chicago, IL 60602 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 317 East Hirsch Avenue, Northlake, Illinois - Mack - Hold Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$161,250.00 \$150,000.00
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2.3 0	Amalgamated Bank Creditor's Name 1 Monroe Street Chicago, IL 60602 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 370 Mackinaw Avenue, Calumet City, Illinois Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$104,000.00 \$100,000.00
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2.3 1	Amalgamated Bank Creditor's Name 1 Monroe Street Chicago, IL 60602 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 15820 South Park Avenue, South Holland, Illinois - Mack - Hold Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	\$129,600.00 \$140,000.00
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Debtor **Mack Industries, LTD**

Name

Case number (if know)

17-09308

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

**2.3
2 Highland Park Bank and Trust**

Creditor's Name

**1949 St. Johns Avenue
Highland Park, IL 60035**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$80,764.36

\$90,000.00

228 East 140th Place, Dolton, Illinois - Mack - Hold

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

**2.3
3 Marquette Bank**

Creditor's Name

**2570 East Lincoln Hwy
New Lenox, IL 60451**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$261,238.64

\$285,000.00

16326 Shawnee, Lockport, Illinois - Mack - Hold

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

**2.3
4 Midland State Bank**

Creditor's Name

**18249 Briggs Street
Joliet, IL 60432**

Describe debtor's property that is subject to a lien

\$224,000.00

\$284,900.00

5235 Diane Court, Oak Forest, Illinois - Estate - Sold

Debtor **Mack Industries, LTD**

Case number (if known) **17-09308**

Name
Creditor's mailing address
Creditor's email address, if known
Date debt was incurred
Last 4 digits of account number
Do multiple creditors have an interest in the same property?
☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe the lien
Is the creditor an insider or related party?
☒ No
☐ Yes
Is anyone else liable on this claim?
☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)
As of the petition filing date, the claim is:
Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.3
5 **Midland State Bank**

Creditor's Name
**18249 Briggs Street
Joliet, IL 60432**
Creditor's mailing address
Creditor's email address, if known
Date debt was incurred
Last 4 digits of account number
Do multiple creditors have an interest in the same property?
☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien **\$156,000.00** **\$200,000.00**
6619 South Ellis Avenue, Chicago, Illinois - Estate

Describe the lien
Is the creditor an insider or related party?
☒ No
☐ Yes
Is anyone else liable on this claim?
☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)
As of the petition filing date, the claim is:
Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.3
6 **Midland State Bank**

Creditor's Name
**18249 Briggs Street
Joliet, IL 60432**
Creditor's mailing address
Creditor's email address, if known
Date debt was incurred
Last 4 digits of account number
Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien **\$120,000.00** **\$130,000.00**
18340 Mulberry Terrace, Country Club, Illinois - Mack - Hold

Describe the lien
Is the creditor an insider or related party?
☒ No
☐ Yes
Is anyone else liable on this claim?
☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)
As of the petition filing date, the claim is:
Check all that apply

Debtor **Mack Industries, LTD**
Name

Case number (if know) **17-09308**

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

☐ Contingent

☐ Unliquidated

☐ Disputed

2.3
7

Midland State Bank

Creditor's Name

**18249 Briggs Street
Joliet, IL 60432**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**101 South Wabash Avenue, Glenwood,
Illinois - Investor - Seller Financed**

\$96,000.00

\$140,000.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.3
8

Old Second Bank

Creditor's Name

**333 W. Wacker Drive
Suite 710
Chicago, IL 60606**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2916

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**16800 Oak Park Avenue, Tinley Park, Illinois -
Commercial**

\$308,950.25

\$450,000.00

Describe the lien

First Mortgage

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.3
9

Republic Bank

Creditor's Name

**120 W. Madison
Suite 200
Chicago, IL 60602**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**6800 Indiana Avenue, Chicagi, Illinois -
Employee Option**

\$291,878.62

\$450,000.00

Describe the lien

First Mortgage

Debtor **Mack Industries, LTD**

Case number (if known)

17-09308

Name

Creditor's email address, if known

Date debt was incurred

2016

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.4
0

Republic Bank

Creditor's Name

**120 W. Madison
Chicago, IL 60602**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2015

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**17759 Bretz Drive, Homewood, IL
17801 Bretz Drive, Homewood, IL
17803 Bretz Drive, Homewood, IL
17807 Bretz Drive, Homewood, IL
17811 Bretz Drive, Homewood, IL
17847 Bretz Drive, Homewood, IL
17852 Bretz Drive, Homewood, IL**

\$746,250.00

\$1,165,000.00

Describe the lien

First Mortgage

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.4
1

**StanCorp Mortgage
Services**

Creditor's Name

**19225 Northwest
Tannasbourne Drive
Hillsboro, OR 97124**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2016

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

**1620 West Warren Blvd, Chicago, Illinois -
Commercial**

\$359,672.87

\$560,000.00

Describe the lien

First Mortgage

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor **Mack Industries, LTD**
Name

Case number (if know) **17-09308**

☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

☐ Contingent
☐ Unliquidated
☐ Disputed

2.4
2 **StanCorp Mortgage Services**

Creditor's Name
**19225 Northwest
Tannasbourne Drive
Hillsboro, OR 97124**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2015

Last 4 digits of account number

Do multiple creditors have an
interest in the same property?

☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

**2008-2010 West Warren Blvd, Chicago, Illinois
- Commercial**

\$719,415.58

\$950,000.00

Describe the lien

First Mortgage

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.4
3 **Talmer**

Creditor's Name

**333 W. Wacker Drive
Chicago, IL 60606**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2016

Last 4 digits of account number

Do multiple creditors have an
interest in the same property?

☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

**18610 Maple Avenue, Country Club Hills,
Illinois - Employee Option**

\$160,000.00

\$260,000.00

Describe the lien

First Mortgage

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.4
4 **Talmer Bank and Trust**

Creditor's Name

**333 West Wacker Drive
Suite 710
Chicago, IL 60606**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**4 Alexander Court, Bolingbrook, Illinois -
Employee Option**

\$270,000.00

\$350,000.00

Describe the lien

First Mortgage

Debtor **Mack Industries, LTD**
Name

Case number (if know) **17-09308**

Creditor's email address, if known

Date debt was incurred

2016

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.4
5

Talmer Bank and Trust

Creditor's Name

**333 West Wacker Drive
Suite 710
Chicago, IL 60606**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

17431 Community Street, Lansing, Illinois - Investor - Pending

\$101,250.00

\$110,000.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.4
6

Talmer Bank and Trust

Creditor's Name

**333 West Wacker Drive
Suite 710
Chicago, IL 60606**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

526 Illinois Avenue, Glenwood, Illinois - Mack - Hold

\$108,750.00

\$125,000.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

Case number (if know) 17-09308

2.4 9	Talmer Bank and Trust Creditor's Name 333 West Wacker Drive Suite 710 Chicago, IL 60606 Creditor's mailing address Creditor's email address, if known Date debt was incurred	Describe debtor's property that is subject to a lien 18900 East Oakwood Court, Country Club Hills, Illinois - Mack - Hold Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No	\$101,250.00	\$130,000.00
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Debtor **Mack Industries, LTD**
Name

Case number (if know) **17-09308**

Last 4 digits of account number

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$9,310,207.78

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name **Mack Industries, LTD**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known) **17-09308**

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

**ABC Supply Co.
15631 Collection Center
Chicago, IL 60693**

Date(s) debt was incurred **2016**

Last 4 digits of account number **A616**

As of the petition filing date, the claim is: Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Building Supplies**

Is the claim subject to offset? ☒ No ☐ Yes

\$113,568.00

3.2 Nonpriority creditor's name and mailing address

**Accident Insurance Co.
Dept. 104
PO Box 2252
Birmingham, AL 35246**

Date(s) debt was incurred **2016**

Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Insurance Services**

Is the claim subject to offset? ☒ No ☐ Yes

\$347,243.00

3.3 Nonpriority creditor's name and mailing address

**Alt Luck, Inc.
10139 Minnick Avenue
Oak Lawn, IL 60453**

Date(s) debt was incurred **2016**

Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset? ☒ No ☐ Yes

\$19,389.00

3.4 Nonpriority creditor's name and mailing address

**Amalgamated Bank
1 Monroe Street
Chicago, IL 60602**

Date(s) debt was incurred **2016**

Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply.

☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: **Unsecured Portion of Mortgages on Various Real Properties Listed on Schedule A**

Is the claim subject to offset? ☒ No ☐ Yes

\$84,000.00

Debtor	Mack Industries, LTD <small>Name</small>	Case number (if known)	17-09308
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3.5	Nonpriority creditor's name and mailing address Amari&Locallo 734 N. Wells Street Chicago, IL 60654 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$44,013.00
3.6	Nonpriority creditor's name and mailing address American Express P.O Box 30384 Salt Lake City, UT 84130 Date(s) debt was incurred _____ Last 4 digits of account number <u>1000</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.7	Nonpriority creditor's name and mailing address American Residential Leasing Co LLC 7047 E. Greenway Parkway Scottsdale, AZ 85254 Date(s) debt was incurred <u>2014-2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Pending Lawsuit in State Court for Alleged Breach of Contract; Amount is undetermined and disputed by Debtor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,000,000.00
3.8	Nonpriority creditor's name and mailing address Ann McClelland 15225 Willow Creek Lane North Aurora, IL 60542 Date(s) debt was incurred <u>2005-2016</u> Last 4 digits of account number <u>N/A</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loans Made to Mack Industries, Ltd. from personal funds</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,390,000.00
3.9	Nonpriority creditor's name and mailing address Bank of America P.O. Box 851001 Dallas, TX 75285-1001 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,001.18
3.10	Nonpriority creditor's name and mailing address Benchmark Financial Group 1730 Park Street Suite 214 Naperville, IL 60563 Date(s) debt was incurred <u>2015-2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$65,489.00
3.11	Nonpriority creditor's name and mailing address C.E.S 2136 E Glenwood Dyer Road Chicago Heights, IL 60411 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$428,160.00

Debtor Mack Industries, LTD		Case number (if known) 17-09308
Name _____		
3.12	Nonpriority creditor's name and mailing address Capital One Commercial/Menards PO Box 5219 Carol Stream, IL 60197 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <u>\$125,912.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Building Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.13	Nonpriority creditor's name and mailing address Chase INK PO BOX 1423 Charlotte, NC 28201-1423 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <u>\$72,222.54</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	Nonpriority creditor's name and mailing address EFS Corporate Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <u>\$0.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	Nonpriority creditor's name and mailing address Home Depot Credit Services PO Box 9101 Des Moines, IA 50368 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u>2188</u>	As of the petition filing date, the claim is: Check all that apply. <u>\$17,240.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Building Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16	Nonpriority creditor's name and mailing address Home Depot pro Xtra Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <u>\$3,292.70</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.17	Nonpriority creditor's name and mailing address James H. McClelland, Jr. 111 Ruffled Feathers Lemont, IL 60439 Date(s) debt was incurred <u>2015-2016</u> Last 4 digits of account number <u>N/A</u>	As of the petition filing date, the claim is: Check all that apply. <u>\$80,000.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan Made to Mack Industries, Ltd. from personal funds</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.18	Nonpriority creditor's name and mailing address Lowe's PO Box 530970 Atlanta, GA 30353 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <u>\$175,249.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Building Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Mack Industries, LTD Name	Case number (if known)	17-09308
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3.19	Nonpriority creditor's name and mailing address Mack Services, LLC 6820 Centennial Drive Tinley Park, IL 60477 Date(s) debt was incurred <u>2015-2016</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loans to Mack Industries, Ltd.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$64,372.00
3.20	Nonpriority creditor's name and mailing address Menards Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$110,194.92
3.21	Nonpriority creditor's name and mailing address Midland Federal Savings & Loan 15732 South Bell Road Homer Glen, IL 60491 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unsecured Portion of Mortgage on 1834 Mulberry Terrace, Country Club Hills, IL</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,000.00
3.22	Nonpriority creditor's name and mailing address Protection One PO Box 219044 Kansas City, MO 64121 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$65,296.00
3.23	Nonpriority creditor's name and mailing address Republic Services, Inc. PO Box 9001043 Louisville, KY 40290 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$45,936.00
3.24	Nonpriority creditor's name and mailing address Reveliotis Law, P.C. 1030 Higgins Road Suite 101 Park Ridge, IL 60068 Date(s) debt was incurred <u>2015-2016</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$94,878.00
3.25	Nonpriority creditor's name and mailing address Sears Commercial Pro PO Box 105525 Atlanta, GA 30348 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Building Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$60,309.00

Debtor	Mack Industries, LTD Name	Case number (if known)	17-09308
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3.26	Nonpriority creditor's name and mailing address Wells Fargo Financial Leasing PO Box 10306 Des Moines, IA 50306 Date(s) debt was incurred <u>2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$91,692.00
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Mark Bina, Esq. Quarles&Brady LLP 300 N. LaSalle St., Suite 4000 Chicago, IL 60654	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain _____	<u>3970</u>

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

		Total of claim amounts
5a.	\$	0.00
5b.	+	8,526,457.34
		5c. \$ 8,526,457.34

Fill in this information to identify the case:

Debtor name Mack Industries, LTD

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) 17-09308

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Est. closing 4/24/17 on
Residential Property

State the term remaining

List the contract number of any government contract

Bry
19000 Hamlin Avenue
Flossmoor, IL 60422

Fill in this information to identify the case:

Debtor name Mack Industries, LTD

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) 17-09308

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 James McClelland	15225 Willow Creek Drive Orland Park, IL 60467 Mr. McClelland has personally guaranteed these loans.	Algamated Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____